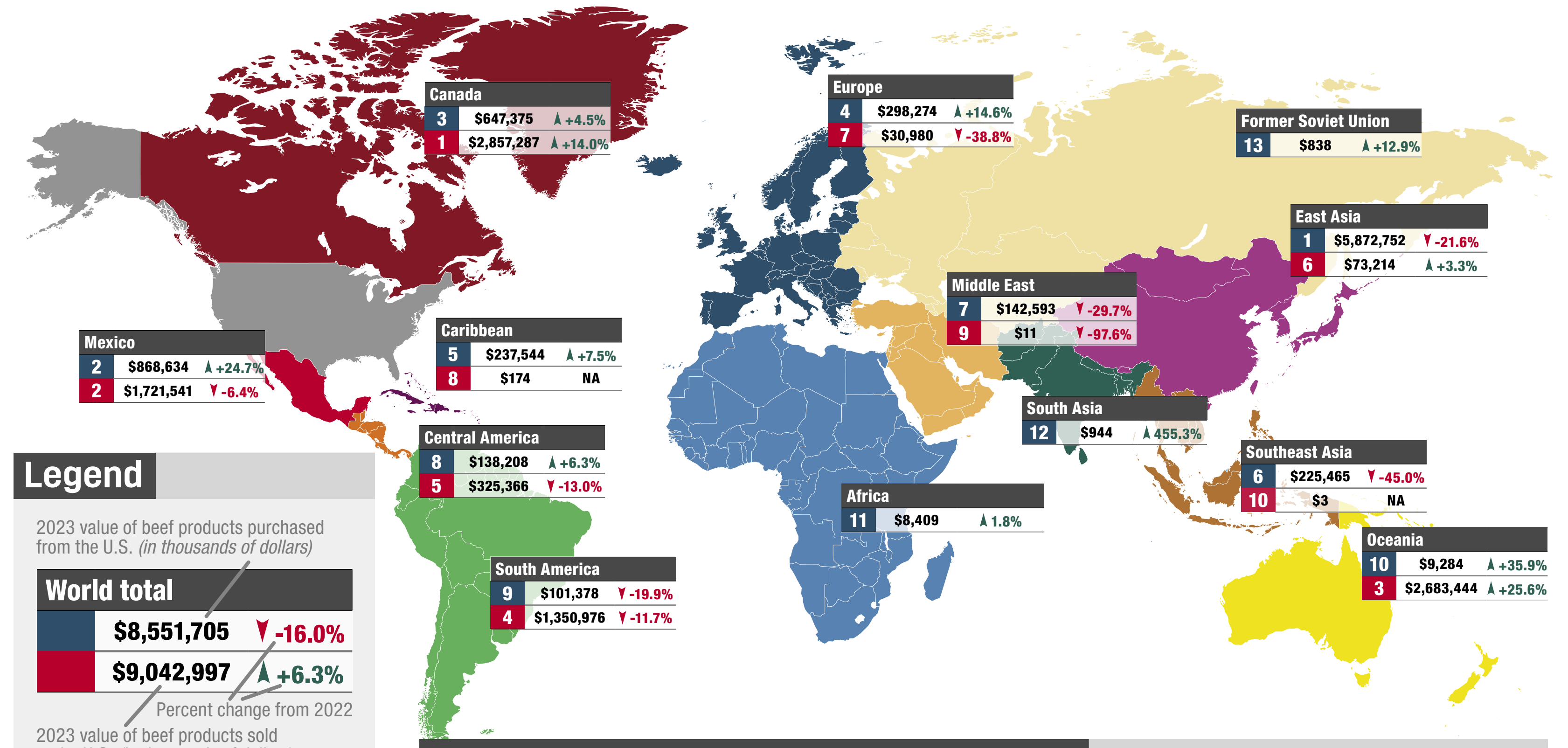
Global production and trade



Legend

2023 value of beef products purchased from the U.S. *(in thousands of dollars)*

World total

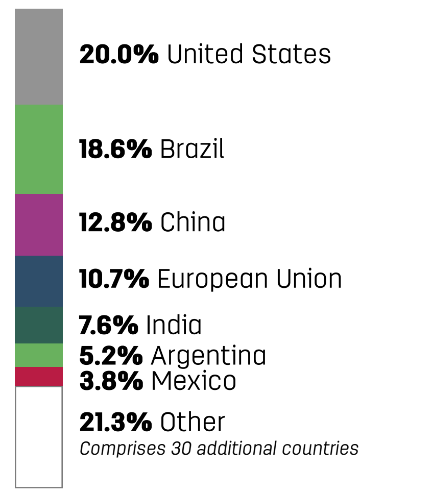
🟦	$8,551,705	-16.0%
🟥	$9,042,997	+6.3%

Percent change from 2022

2023 value of beef products sold to the U.S. *(in thousands of dollars)*

Source: Dept. of Commerce, U.S. Census Bureau, Foreign Trade Statistics

Percentage of world beef production



Beef production for selected countries

Veal/beef production rank	Country	Volume *(in thousands of metric tons)*	Percent change from 2023	Percent of world beef production	Beef cattle rank	Beef cattle *(1,000 head)*	Percent change from 2023	Beef/veal exported rank	Beef/veal exported *(1,000 metric tons)*	Percent change from 2023	Beef cattle slaughtered rank	Beef cattle slaughtered *(1,000 head)*	Percent change from 2023
		2024				2024			2024			2024	
1	United States	12,057	-1.9%	20.0%	4	87,157	-1.9%	4	1,272	-7.7%	4	32,029	-3.6%
2	Brazil	11,210	2.4%	18.6%	2	192,572	-0.9%	1	2,930	1.1%	2	45,300	2.0%
3	China	7,700	2.3%	12.8%	3	105,090	2.9%	22	18	0.0%	1	51,400	2.3%
4	European Union	6,430	-0.5%	10.7%	5	74,500	-0.4%	7	600	-3.5%	5	22,330	-1.0%
5	India	4,570	2.2%	7.6%	1	307,420	0.0%	3	1,600	3.1%	3	40,980	2.0%
6	Argentina	3,140	-4.8%	5.2%	6	52,900	-2.2%	5	920	4.3%	6	13,500	-6.9%
7	Australia	2,395	7.7%	4.0%	7	27,071	4.9%	2	1,705	9.2%	7	8,100	9.4%
8	Mexico	2,265	2.3%	3.8%	8	17,840	0.4%	11	365	8.0%	8	7,050	2.0%
9	Russia	1,380	1.1%	2.3%	9	17,160	-1.6%	15	48	0.0%	9	6,650	1.5%
10	Canada	1,305	-2.6%	2.2%	11	11,055	-2.1%	8	560	-2.1%	11	3,425	-4.0%
11	South Africa	1,006	0.7%	1.7%				16	47	2.2%			
12	United Kingdom	902	0.1%	1.5%	13	9,375	-0.5%	14	140	0.7%	12	2,775	0.3%
13	New Zealand	760	1.6%	1.3%	12	9,800	-1.7%	6	690	0.6%	10	4,740	0.6%
14	Colombia	720	0.1%	1.2%				17	38	8.6%			
15	Uruguay	590	-1.7%	1.0%	10	11,366	-3.6%	9	475	-2.1%	13	2,220	-3.7%
16	Paraguay	550	1.9%	0.9%				10	450	2.0%			
Total of selected countries		56,980	0.7%	94.4%		923,306	-6.7%		11,858	-1.5%		240,499	0.1%

Source: USDA Foreign Agricultural Service

Top 20 countries buying U.S. beef products *(exports)*

Rank	Country	2023 Beef and variety meat *(in metric tons)*	Percent change from 2022	Rank	2023 Beef and variety meat value *(in thousands of dollars)*	Percent change from 2022
1	South Korea	248,562	-16%	1	$2,129,939	-22%
2	Japan	243,019	-22%	3	$1,809,311	-23%
3	Hong Kong/China	228,697	-17%	2	$2,021,499	-20%
4	Mexico	210,567	14%	4	$1,191,249	23%
5	Canada	103,496	-2%	5	$876,661	5%
6	Taiwan	60,310	-7%	6	$625,468	-16%
7	Egypt	32,809	-32%	13	$60,000	-36%
8	Indonesia	17,697	-16%	10	$80,855	-35%
9	South Africa	13,142	69%	25	$14,050	31%
10	Philippines	11,566	-53%	9	$83,907	-48%
11	Netherlands	11,284	-13%	7	$183,575	-1%
12	Dominican Republic	9,673	2%	8	$107,436	10%
13	Guatemala	9,359	9%	11	$73,467	17%
14	Colombia	7,642	-22%	16	$39,167	-18%
15	Peru	7,613	20%	19	$31,014	13%
16	Chile	5,374	-36%	14	$39,726	-38%
17	United Arab Emirates	4,552	-32%	12	$64,153	-10%
18	Singapore	4,172	-6%	17	$38,311	-23%
19	Costa Rica	4,003	-11%	20	$29,779	-13%
20	Italy	3,917	20%	15	$39,414	38%
	World total	**1,292,072**	**-12%**		**$9,969,277**	**-15%**

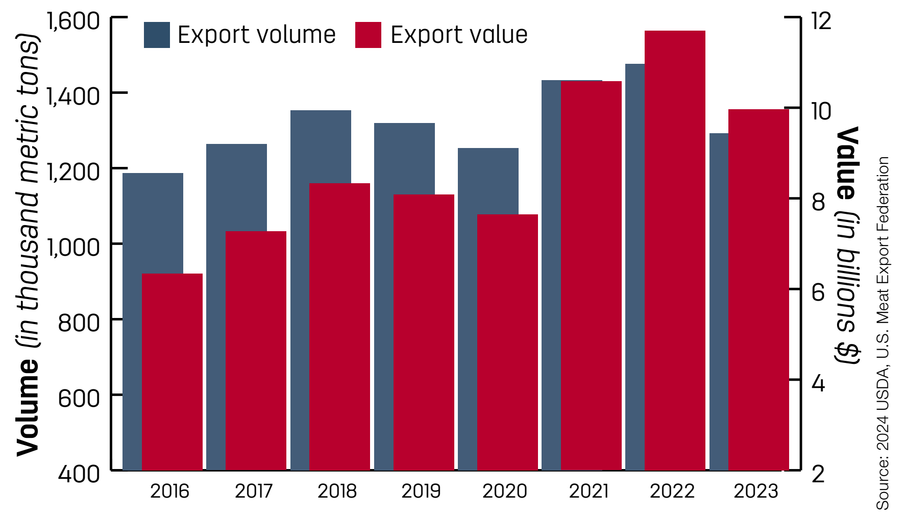
Source: 2024 USDA, U.S. Meat Export Federation (*) denotes a country that is a summarization of its component countries. Editor's note: A list graphic for top nations that export beef, showing rank for beef & veal exports, total value in 2023 and % change from 2022. A secondary ranking can be used for the export leaders of beef variety meats with accommodating ranking.

Top 10 countries shipping beef products to the U.S. *(imports)*

Rank	Country	2023 Beef and veal imported *(in metric tons)*	Percent change from 2022	Rank	2023 Beef and veal imported *(in thousands of dollars)*	Percent change from 2022
1	Canada	355,177	4.4%	1	$2,857,287	14.0%
2	Mexico	237,163	-12.1%	2	$1,721,541	-6.4%
3	Australia(*)	222,219	66.4%	3	$1,665,285	36.5%
4	New Zealand(*)	173,702	34.4%	4	$1,018,160	11.2%
5	Brazil	132,362	-14.4%	5	$814,942	-21.6%
6	Uruguay	56,548	25.3%	6	$372,819	10.8%
7	Nicaragua	50,952	-10.8%	7	$285,778	-16.5%
8	Argentina	24,047	12.1%	8	$163,203	6.7%
9	Costa Rica	7,340	32.5%	10	$39,588	24.9%
10	Netherlands	2,862	-25.5%	11	$24,848	-19.9%
	World total	**1,264,743**	**+8.6%**		**$9,042,997**	**+6.3%**

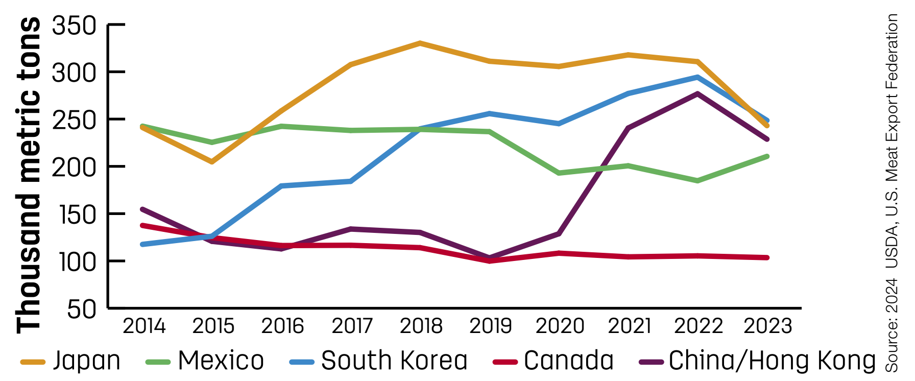
Source: 2024 Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics
(*) denotes a country that is a summarization of its component countries.
Editor's note: A list graphic for top nations that export beef, showing rank for beef & veal exports, total value in 2023 and % change from 2022. A secondary ranking can be used for the export leaders of beef variety meats with accommodating ranking.

U.S. beef exports volume and value



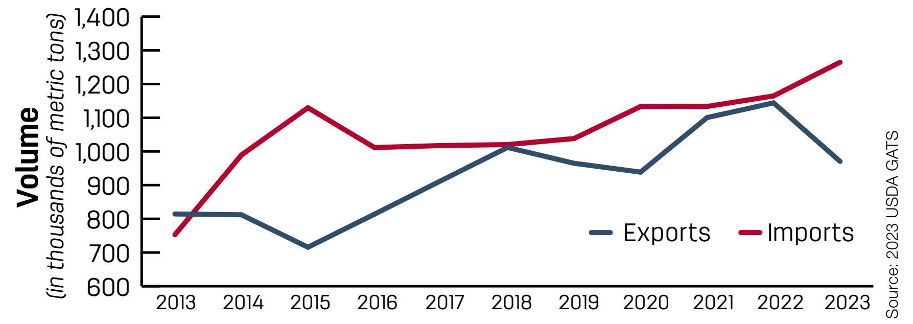
Source: 2024 USDA, U.S. Meat Export Federation

U.S. beef exports to select markets



Source: 2024 USDA, U.S. Meat Export Federation

U.S. beef and veal annual trade

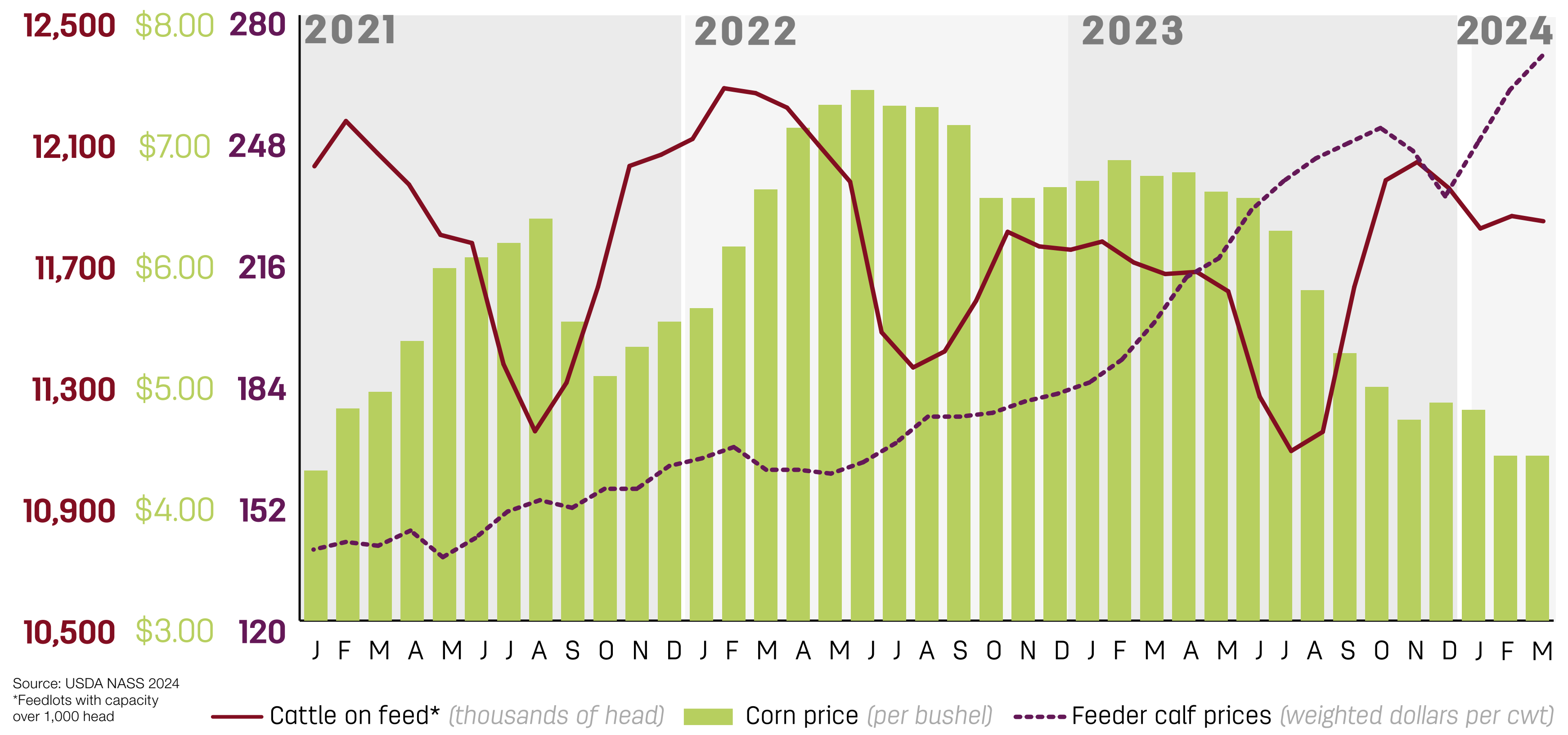


Source: 2023 USDA GATS

Market prices and indexes

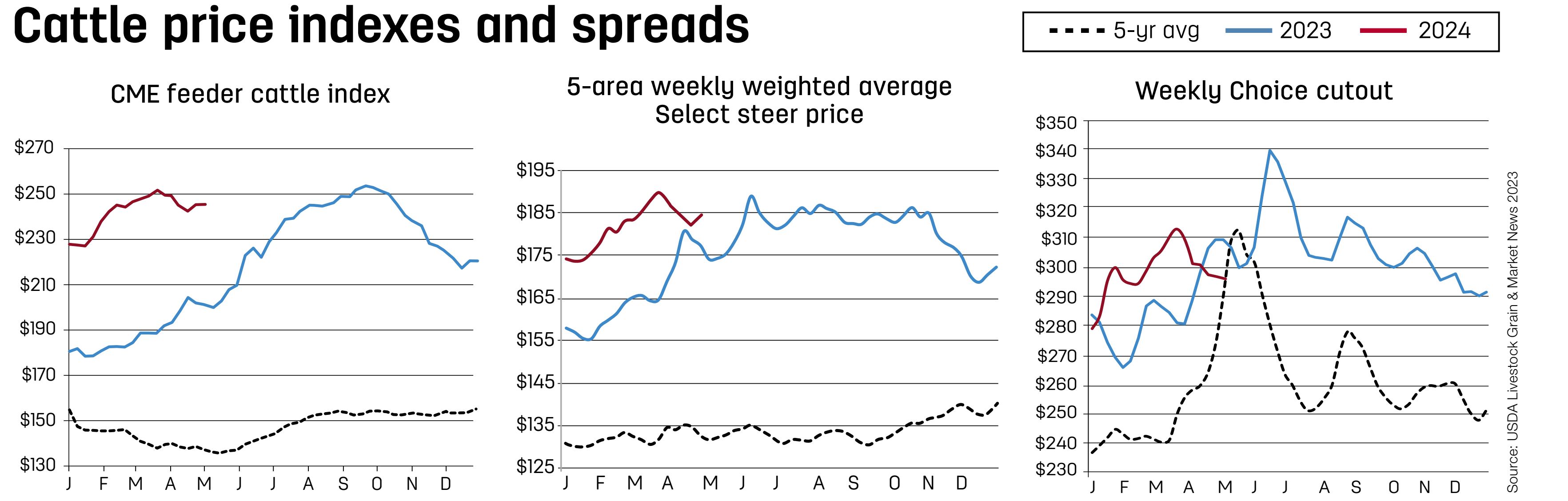
progressivecattle.com
Jerome, ID — (800) 320-1424 or (208) 324-7513
Chandler, AZ — (949) 253-4191
Delta, CO — (970) 623-3219
Mountain Grove, MO — (417) 926-3596

2021-24 – Monthly cattle on feed, corn price and feeder calf prices



Source: USDA NASS 2024
*Feedlots with capacity over 1,000 head

Cattle price indexes and spreads



Source: USDA Livestock Grain & Market News 2023

PROGRESSIVE CATTLE 2024 beef statistics

Beef supply curbs as herd hits another low mark

Progressive Cattle Managing Editor David Cooper

The U.S. beef industry had to take notice at another January report showing both total cattle inventory and the number of female beef cows making another significant decline. Total cattle and calves hit their lowest level since 1951 at 87,157,400 head. With the cow inventory and replacement heifer slaughter ongoing for two-plus years, the number of cows also slipped heavily, down 2.5% to 28.2 million head.

So it was no real surprise that the industry saw its first dip in beef production (down 4.6%), its first real drop in a decade. But with calf crop numbers being its lowest in a decade and the beef cows at a 62-year low, you have to ask yourself, where is this next wave of calves coming from?

Producers certainly didn't complain about the prices generated by low supplies in the ongoing market. Following a 2022 market where prices ranged in the $170s per hundredweight on feeder calves, the market surged in late spring, hitting the $210 level in April and soaring upward from there. The fourth quarter of 2023 started at the $250 mark and has pushed from there into 2024. Corn prices also began some stability for the first half of 2023 around the $6.70-per-bushel area before sinking down to the mid-$4 range by year's end.

On the trade front, U.S. beef took a step backward after years of stable records following the pandemic. Mexico was the highest growth partner in dollar spending with a 24% swing toward U.S. beef. East Asia markets took a big decline with currency issues and U.S. supply cuts, to the tune of a $1.6 billion drop – almost 22% since 2022.

But South Korea, Japan and Hong Kong/China continue to lead in both overall volume and value spent on American beef and variety meat. South Korea maintained its top status as the nation buying the most U.S. product in 2023.

On the import side the U.S. continue to expand its purchase of U.S. frozen/chilled beef and veal for the ground beef industry. But it reaffirmed its ties with North American partners, Canada and Mexico, with 592,000 metric tons of beef going to the U.S. between them. Australia and New Zealand shipped 66% and 34% more, respectively than in 2022. But the U.S. cut back on Brazilian beef imports some 14% less.

2022 is a USDA Census release year and to no one's real surprise the number of cattle livestock operations went down from the 2017 report. But the sheer size of the shutdown is staggering. The 2022 number was 732,123 cattle ranches, dairies, stockers and feedlots, 150,569 fewer or 17%, in just five years. The drop in cattle operations was just 30,554 fewer (3.3%) from 2012 to 2017. Texas saw the biggest decline with 21,067 operations now gone. Missouri and Oklahoma followed with 9,954 and 8,825 fewer, respectively.

Mexico

Other key partners bought less in 2023, but not Mexico, with 14% more volume and 22% more value spent on U.S. beef.

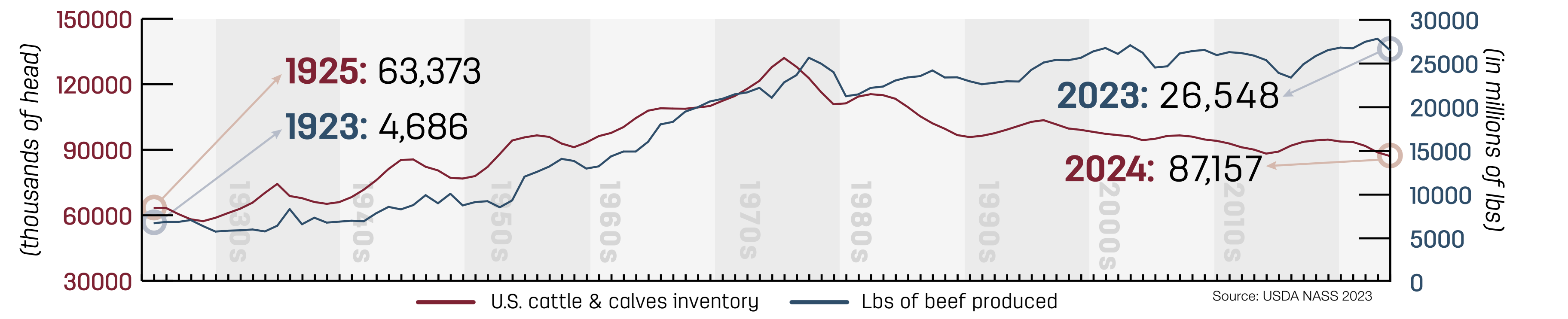
China

China's hunger for more beef is seen by expanding its production another 2.3%, and also its cattle inventory 2.9%.

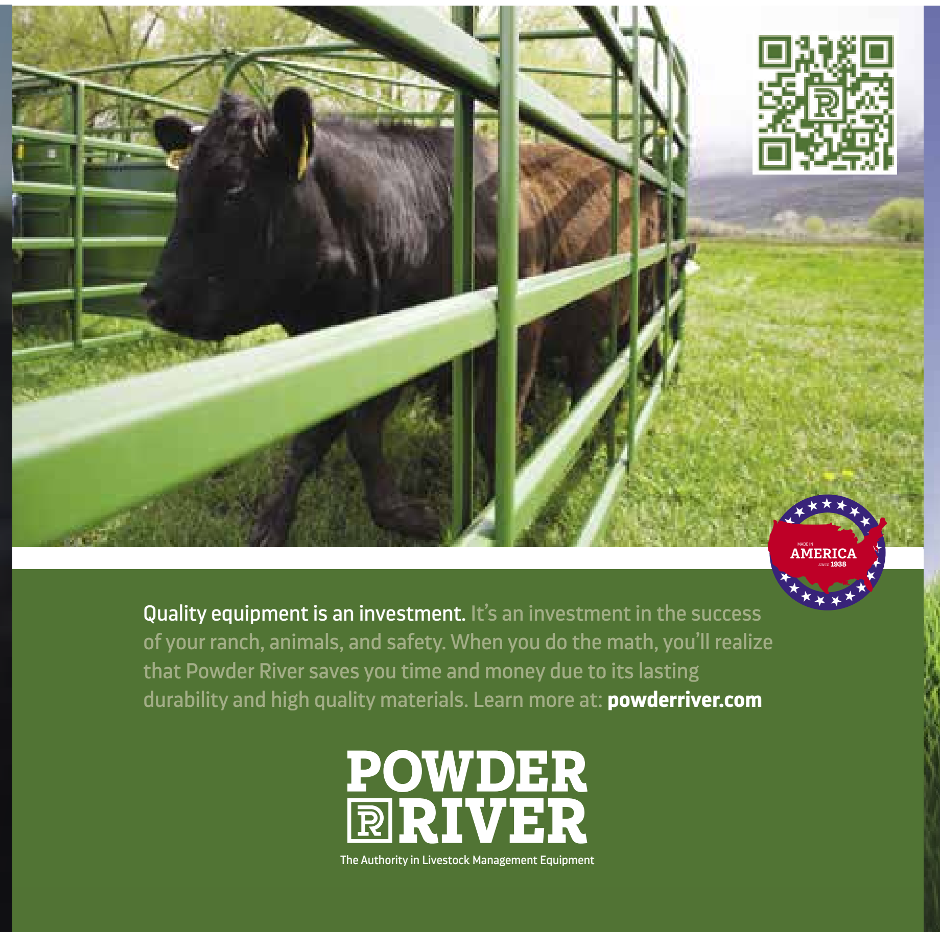
Pennsylvania

Not many states added more beef cows in 2024, but the Keystone State led the way with 20,000 more, a jump of 10.3%.

100-year history: U.S. cattle & calves inventory & beef produced



Source: USDA NASS 2023



2024 U.S. beef statistics

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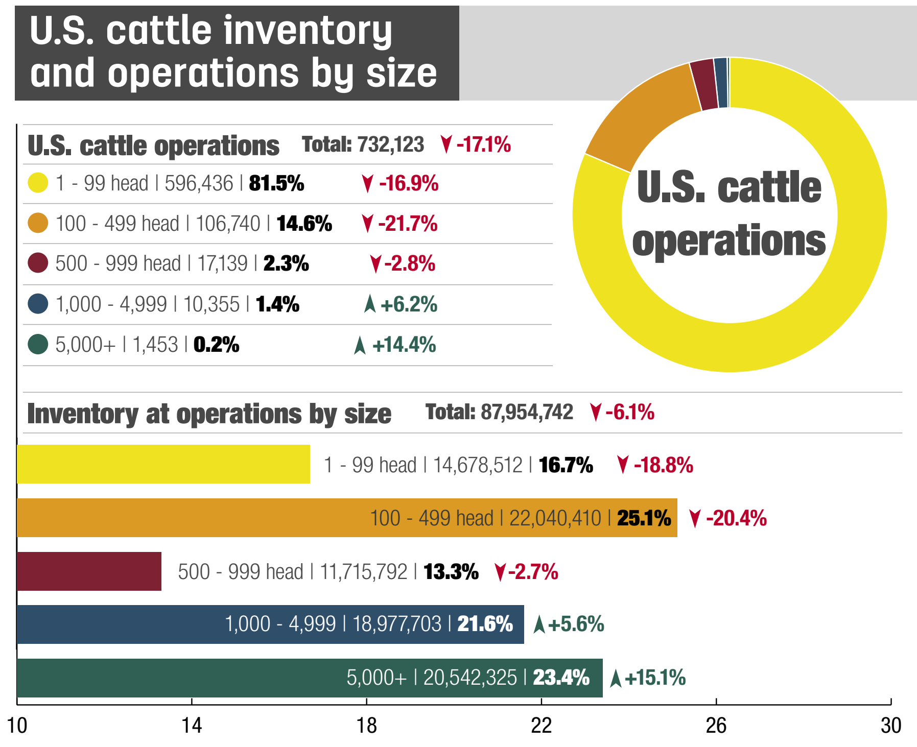
Top 50 beef cow counties

State	County	2024 head	2024 rank	2023 head	2023 rank	Change (annual)
NE	Cherry	175,000	1	185,000	1	-5.4%
NE	Holt	88,000	2	92,000	2	-4.3%
SD	Meade	80,000	3	81,000	3	-1.2%
OR	Malheur	73,000	4	73,000	5	0.0%
NE	Lincoln	72,000	5	75,000	4	-4.0%
FL	Okeechobee	65,000	6	67,000	6	-3.0%
TX	Lavaca	64,000	7	67,000	7	-4.5%
FL	Osceola	63,000	8	65,000	8	-3.1%
OR	Harney	61,000	9	61,000	10	0.0%
TX	Houston	59,000	10	62,000	9	-4.8%
SD	Perkins	58,000	11	59,000	12	-1.7%
FL	Polk	57,000	12	59,000	11	-3.4%
SD	Tripp	56,000	13	57,000	14	-1.8%
TX	Fayette	55,000	14	57,000	15	-3.5%
WY	Carbon	55,000	14	55,000	18	0.0%
MO	Polk	54,000	16	57,000	13	-5.3%
SD	Corson	54,000	16	55,000	16	-1.8%
SD	Fall River	53,000	18	55,000	17	-3.6%
WY	Fremont	53,000	18	53,000	19	0.0%
CO	Weld	51,000	20	50,000	27	+2.0%
ND	Morton	51,000	20	52,000	20	-1.9%
TX	Robertson	50,000	22	52,000	21	-3.8%
NE	Sheridan	49,500	23	51,000	24	-2.9%
SD	Harding	49,500	23	51,000	26	-2.9%
OK	Craig	49,000	25	51,000	25	-3.9%
MT	Custer	48,500	26	49,000	28	-1.0%
MO	Texas	48,000	27	51,000	22	-5.9%
MO	Lawrence	48,000	27	51,000	23	-5.9%
AR	Washington	47,000	29	48,000	29	-2.1%
MT	Phillips	47,000	29	47,500	32	-1.1%
SD	Dewey	47,000	29	48,000	30	-2.1%
ND	Dunn	45,000	32	45,000	34	0.0%
AR	Benton	44,500	33	45,500	33	-2.2%
MO	Barry	44,500	33	47,500	31	-6.3%
OR	Lake	43,500	35	43,500	39	0.0%
TX	Van Zandt	43,000	36	45,000	35	-4.4%
WY	Campbell	42,500	37	43,000	42	-1.2%
MT	Carter	42,000	38	42,500	44	-1.2%
OK	Delaware	42,000	38	43,500	38	-3.4%
OR	Baker	42,000	38	42,000	48	0.0%
TX	De Witt	42,000	38	43,500	40	-3.4%
FL	Hendry	41,500	42	43,000	41	-3.5%
MO	Howell	41,500	42	44,500	36	-6.7%
MO	Dade	41,500	42	44,000	37	-5.7%
MT	Cascade	41,500	42	42,500	43	-2.4%
MT	Garfield	41,000	46	41,500	49	-1.2%
ND	Mckenzie	41,000	46	42,000	47	-2.4%
WY	Crook	41,000	46	41,500	52	-1.2%
ID	Owyhee	40,500	49	40,000	59	+1.3%
OK	Leflore	40,500	49	41,500	51	-2.4%
TX	Hopkins	40,500	49	42,500	45	-4.7%

Source: USDA NASS 2024

- 🟦 West
- 🟧 Southeast
- 🟩 North
- 🟥 South Central

U.S. cattle inventory and operations by size



U.S. cattle operations Total: 732,123 ▼ -17.1%

- 1 - 99 head | 596,436 | **81.5%** ▼ -16.9%
- 100 - 499 head | 106,740 | **14.6%** ▼ -21.7%
- 500 - 999 head | 17,139 | **2.3%** ▼ -2.8%
- 1,000 - 4,999 | 10,355 | **1.4%** ▲ +6.2%
- 5,000+ | 1,453 | **0.2%** ▲ +14.4%

Inventory at operations by size Total: 87,954,742 ▼ -6.1%

- 1 - 99 head | 14,678,512 | **16.7%** ▼ -18.8%
- 100 - 499 head | 22,040,410 | **25.1%** ▼ -20.4%
- 500 - 999 head | 11,715,792 | **13.3%** ▼ -2.7%
- 1,000 - 4,999 | 18,977,703 | **21.6%** ▲ +5.6%
- 5,000+ | 20,542,325 | **23.4%** ▲ +15.1%

Source: 2022 USDA Census

U.S. cattle operations by segment

2022 Total operations | 732,123

- Cow-calf/Seedstock | **622,162** | **85.0%**
- Feedlot | **22,613** | **3.1%**
- Dairy | **36,024** | **4.9%**
- Stocker/grower | **51,324** | **7.0%**

Source: 2022 USDA Census

Note: U.S. Census data are released once every five years. 2022 is the most recent report.

5-year beef cow herd expansion

Top 5

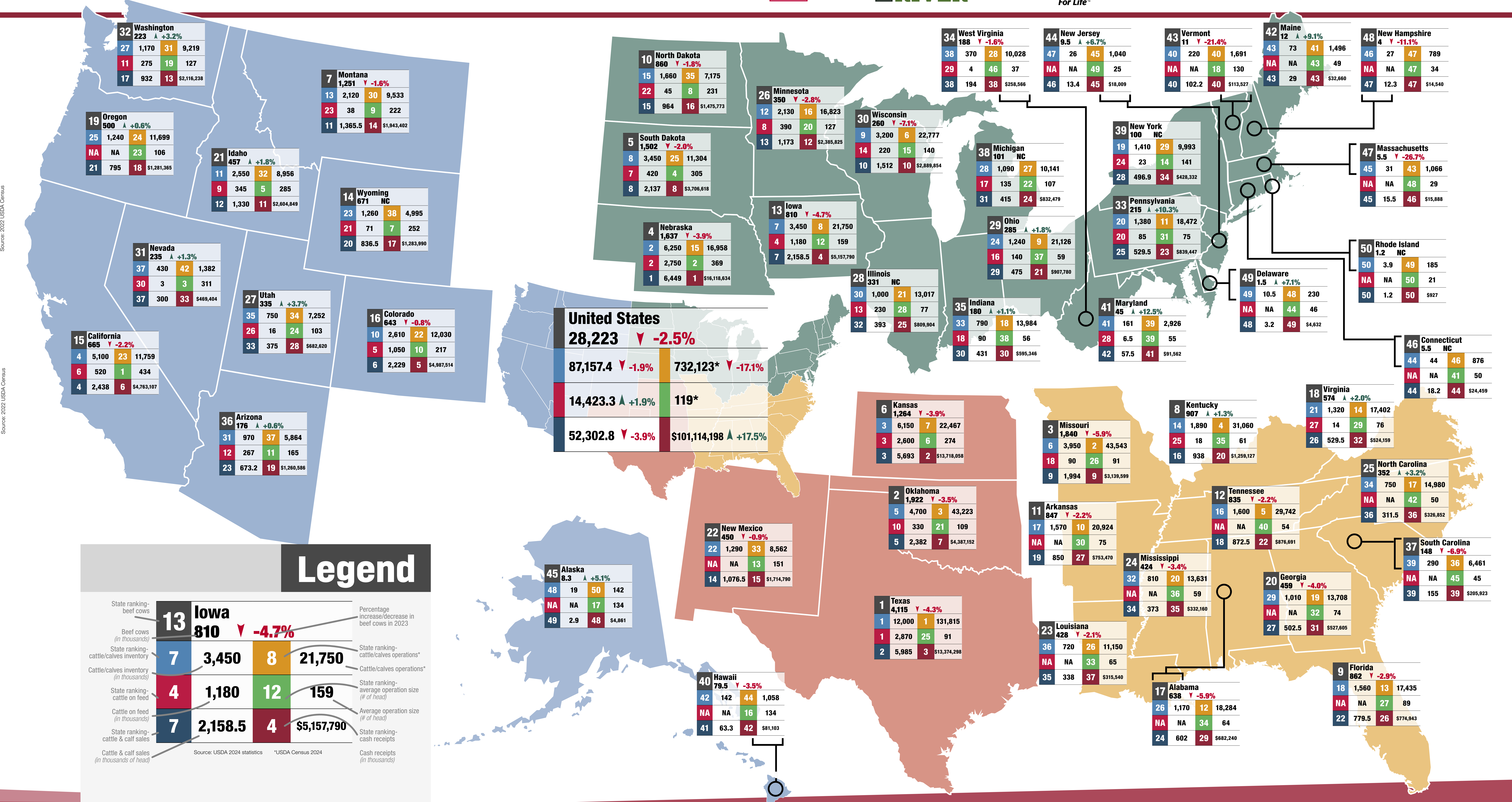
Rank in growth	State	Change of head	2024	2019	Percent change
1	California	+35,000	665,000	630,000	+5.6%
2	Hawaii	+4,000	79,500	75,500	+5.3%
3	Alaska	+1,500	8,300	6,800	+22.0%
4	Connecticut	+1,000	5,500	4,500	+22.2%
5	Maine	+1,000	12,000	11,000	+9.1%

Source: USDA NASS 2023

Bottom 10

Rank in growth	State	Change of head	2024	2019	Percent change
41	North Dakota	-115,000	860,000	975,000	-11.8%
42	Iowa	-120,000	810,000	930,000	-12.9%
43	Colorado	-149,000	643,000	792,000	-18.8%
44	Montana	-197,000	1,251,000	1,448,000	-13.6%
45	Missouri	-219,000	1,840,000	2,059,000	-10.6%
46	Oklahoma	-228,000	1,922,000	2,150,000	-10.6%
47	Kansas	-265,000	1,264,000	1,529,000	-17.3%
48	Nebraska	-304,000	1,637,000	1,941,000	-15.7%
49	South Dakota	-316,000	1,502,000	1,818,000	-17.4%
50	Texas	-540,000	4,115,000	4,655,000	-11.6%

Source: USDA NASS 2023



32 Washington
223 ▲ +3.2%

27	1,170	31	9,219
11	275	19	127
17	932	13	$2,116,238

19 Oregon
500 ▲ +0.6%

25	1,240	24	11,699
NA	NA	23	106
21	795	18	$1,281,365

21 Idaho
457 ▲ +1.8%

11	2,550	32	8,956
9	345	5	285
12	1,330	11	$2,604,849

7 Montana
1,251 ▼ -1.6%

13	2,120	30	9,533
23	38	9	222
11	1,365.5	14	$1,943,402

14 Wyoming
671 NC

23	1,260	38	4,995
21	71	7	252
20	836.5	17	$1,283,990

31 Nevada
235 ▲ +1.3%

37	430	42	1,382
30	3	3	311
37	300	33	$469,404

27 Utah
335 ▲ +3.7%

35	750	34	7,252
26	16	24	103
33	375	28	$682,620

15 California
665 ▼ -2.2%

4	5,100	23	11,759
6	520	1	434
4	2,438	6	$4,763,107

16 Colorado
643 ▼ -0.8%

10	2,610	22	12,030
5	1,050	10	217
6	2,229	5	$4,987,514

36 Arizona
176 ▲ +0.6%

31	970	37	5,864
12	267	11	165
23	673.2	19	$1,260,586

10 North Dakota
860 ▼ -1.8%

15	1,660	35	7,175
22	45	8	231
15	964	16	$1,475,773

5 South Dakota
1,502 ▼ -2.0%

8	3,450	25	11,304
7	420	4	305
8	2,137	8	$3,706,618

4 Nebraska
1,637 ▼ -3.9%

2	6,250	15	16,958
2	2,750	2	369
1	6,449	1	$16,118,634

26 Minnesota
350 ▼ -2.8%

12	2,130	16	16,823
8	390	20	127
13	1,173	12	$2,385,825

13 Iowa
810 ▼ -4.7%

7	3,450	8	21,750
4	1,180	12	159
7	2,158.5	4	$5,157,790

30 Wisconsin
260 ▼ -7.1%

9	3,200	6	22,777
14	220	15	140
10	1,512	10	$2,889,854

28 Illinois
331 NC

30	1,000	21	13,017
13	230	28	77
32	393	25	$809,904

United States
28,223 ▼ -2.5%

87,157.4 ▼ -1.9%	732,123* ▼ -17.1%
14,423.3 ▲ +1.9%	119*
52,302.8 ▼ -3.9%	$101,114,198 ▲ +17.5%

6 Kansas
1,264 ▼ -3.9%

3	6,150	7	22,467
3	2,600	6	274
3	5,693	2	$13,718,058

2 Oklahoma
1,922 ▼ -3.5%

5	4,700	3	43,223
10	330	21	109
5	2,382	7	$4,387,152

22 New Mexico
450 ▼ -0.9%

22	1,290	33	8,562
NA	NA	13	151
14	1,076.5	15	$1,714,790

1 Texas
4,115 ▼ -4.3%

1	12,000	1	131,815
1	2,870	25	91
2	5,985	3	$13,374,298

45 Alaska
8.3 ▲ +5.1%

48	19	50	142
NA	NA	17	134
49	2.9	48	$4,861

40 Hawaii
79.5 ▼ -3.5%

42	142	44	1,058
NA	NA	16	134
41	63.3	42	$81,103

34 West Virginia
188 ▼ -1.6%

38	370	28	10,028
29	4	46	37
38	194	38	$258,566

44 New Jersey
9.5 ▲ +6.7%

47	26	45	1,040
NA	NA	49	25
46	13.4	45	$18,009

43 Vermont
11 ▼ -21.4%

40	220	40	1,691
NA	NA	18	130
40	102.2	40	$113,527

42 Maine
12 ▲ +9.1%

43	73	41	1,496
NA	NA	43	49
43	29	43	$32,660

48 New Hampshire
4 ▼ -11.1%

46	27	47	789
NA	NA	47	34
47	12.3	47	$14,540

38 Michigan
101 NC

28	1,090	27	10,141
17	135	22	107
31	415	24	$832,479

39 New York
100 NC

19	1,410	29	9,993
24	23	14	141
28	496.9	34	$428,332

47 Massachusetts
5.5 ▼ -26.7%

45	31	43	1,066
NA	NA	48	29
45	15.5	46	$15,888

33 Pennsylvania
215 ▲ +10.3%

20	1,380	11	18,472
20	85	31	75
25	529.5	23	$839,447

29 Ohio
285 ▲ +1.8%

24	1,240	9	21,126
16	140	37	59
29	475	21	$907,780

50 Rhode Island
1.2 NC

50	3.9	49	185
NA	NA	50	21
50	1.2	50	$927

49 Delaware
1.5 ▲ +7.1%

49	10.5	48	230
NA	NA	44	46
48	3.2	49	$4,632

35 Indiana
180 ▲ +1.1%

33	790	18	13,984
18	90	38	56
30	431	30	$595,346

41 Maryland
45 ▲ +12.5%

41	161	39	2,926
28	6.5	39	55
42	57.5	41	$91,562

46 Connecticut
5.5 NC

44	44	46	876
NA	NA	41	50
44	18.2	44	$24,459

18 Virginia
574 ▲ +2.0%

21	1,320	14	17,402
27	14	29	76
26	529.5	32	$524,159

8 Kentucky
907 ▲ +1.3%

14	1,890	4	31,060
25	18	35	61
16	938	20	$1,259,127

3 Missouri
1,840 ▼ -5.9%

6	3,950	2	43,543
18	90	26	91
9	1,994	9	$3,139,599

25 North Carolina
352 ▲ +3.2%

34	750	17	14,980
NA	NA	42	50
36	311.5	36	$326,852

11 Arkansas
847 ▼ -2.2%

17	1,570	10	20,924
NA	NA	30	75
19	850	27	$753,470

12 Tennessee
835 ▼ -2.2%

16	1,600	5	29,742
NA	NA	40	54
18	872.5	22	$876,691

37 South Carolina
148 ▼ -6.9%

39	290	36	6,461
NA	NA	45	45
39	155	39	$205,923

24 Mississippi
424 ▼ -3.4%

32	810	20	13,631
NA	NA	36	59
34	373	35	$332,160

20 Georgia
459 ▼ -4.0%

29	1,010	19	13,708
NA	NA	32	74
27	502.5	31	$527,605

23 Louisiana
428 ▼ -2.1%

36	720	26	11,150
NA	NA	33	65
35	338	37	$315,540

17 Alabama
638 ▼ -5.9%

26	1,170	12	18,284
NA	NA	34	64
24	602	29	$682,240

9 Florida
862 ▼ -2.9%

18	1,560	13	17,435
NA	NA	27	89
22	779.5	26	$774,943

Legend

13 Iowa
810 ▼ -4.7%

7	3,450	8	21,750
4	1,180	12	159
7	2,158.5	4	$5,157,790

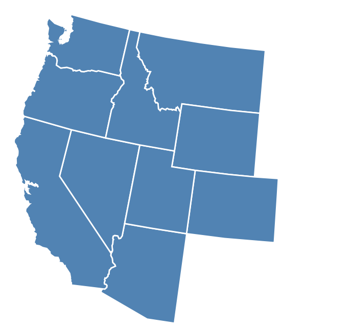
- State ranking-beef cows
- Beef cows *(in thousands)*
- Percentage increase/decrease in beef cows in 2023
- State ranking-cattle/calves inventory
- Cattle/calves inventory *(in thousands)*
- State ranking-cattle/calves operations*
- Cattle/calves operations*
- State ranking-cattle on feed
- Cattle on feed *(in thousands)*
- State ranking-average operation size *(# of head)*
- Average operation size *(# of head)*
- State ranking-cattle & calf sales
- Cattle & calf sales *(in thousands of head)*
- State ranking-cash receipts
- Cash receipts *(in thousands)*

Source: USDA 2024 statistics *USDA Census 2024

West Region

Cattle/calves

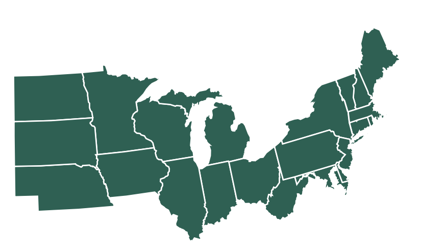
Cattle/calves # of head	18,361,000
Calf crop	7,503,000
Cattle on feed	2,585,000
Cattle sales	11,340,400
Beef cows	5,243,800
Cattle/calves operations	83,889
1-99 head (operations)	66,159
100-499 head (operations)	11,882
500+ head (operations)	5,848



North Region

Cattle/calves

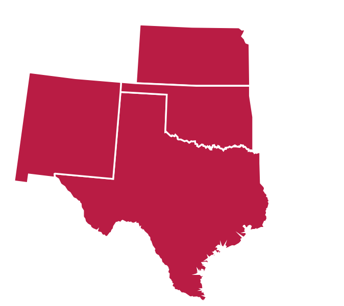
Cattle/calves # of head	28,016,400
Calf crop	10,302,000
Cattle on feed	5,718,500
Cattle sales	17,580,400
Beef cows	6,914,200
Cattle/calves operations	203,847
1-99 head (operations)	155,246
100-499 head (operations)	36,960
500+ head (operations)	11,641



South Central Region

Cattle/calves

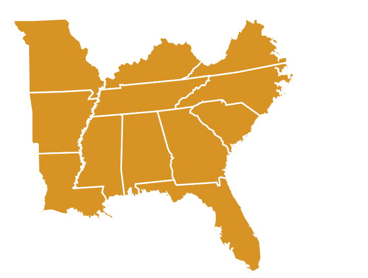
Cattle/calves # of head	24,140,000
Calf crop	7,910,000
Cattle on feed	5,800,000
Cattle sales	15,136,500
Beef cows	7,751,000
Cattle/calves operations	206,067
1-99 head (operations)	174,646
100-499 head (operations)	24,724
500+ head (operations)	6,697



Southeast Region

Cattle/calves

Cattle/calves # of head	16,640,000
Calf crop	7,878,000
Cattle on feed	122,000
Cattle sales	8,245,500
Beef cows	8,314,000
Cattle/calves operations	238,320
1-99 head (operations)	200,385
100-499 head (operations)	33,174
500+ head (operations)	4,761



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