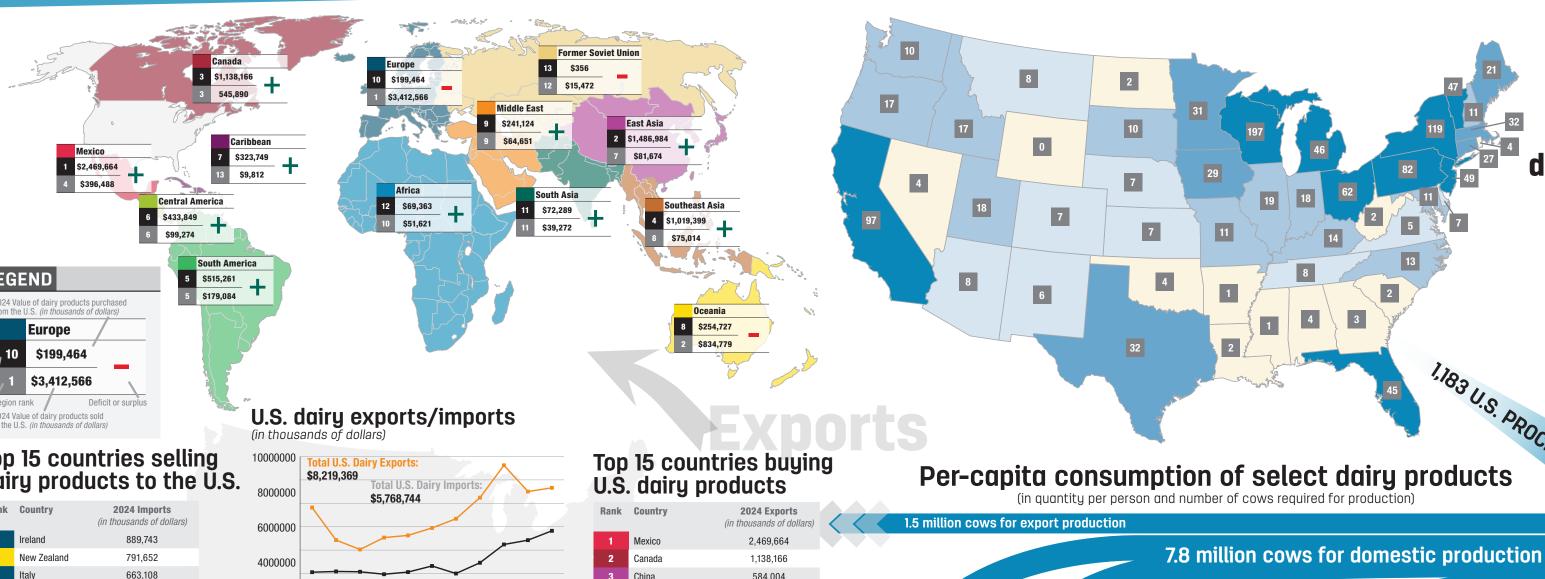
👗 16.2 pounds/person



244,831

173.869

134,698

126,477

126,064

123,059

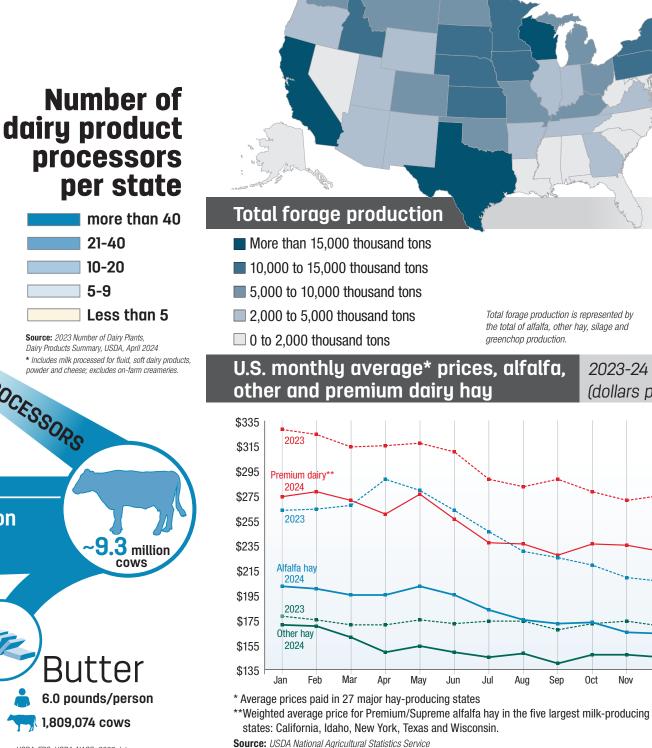
119,268

L.buchner

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ECOSYL ECOSYL

128,669



# **Total forage production** More than 15,000 thousand tons

Total forage production is represented by the total of alfalfa, other hay, silage and

# U.S. monthly average\* prices, alfalfa, 2023-24 other and premium dairy hay

■ 5,000 to 10,000 thousand tons ■ 1,000 to 5,000 thousand tons

More than 3.000 thousand tons

1.000 to 2.000 thousand tons ■ 100 to 1,000 thousand tons

More than 5.000 thousand tons

2.000 to 5.000 thousand tons ■ 1,000 to 2,000 thousand tons

■ 500 to 1.000 thousand tons

■ 0 to 500 thousand tons

500 to 1.000 thousand tons

More than 4.000 thousand tons ■ 1.000 to 4.000 thousand tons

■ 1 to 500 thousand tons

# ■ 500 to 1,000 thousand tons

# **Annual milk production declined** again in 2024

Progressive Dairy Editor Audrey Schmitz

It was a year of mixed dairy numbers in 2024. Milk prices and income margins improved from 2023, but total milk production and average cow numbers were down from a year earlier. With fewer dairy cows and heifers, prices for replacements set new record highs. Attrition and consolidation remained a long-term trend among U.S. dairy farms licensed to sell milk.

U.S. milk production fell to 225.868 billion pounds in 2024, down 443 million pounds from 2023. Annual milk production had exceeded year-earlier totals for most of the past quarter-century, down only in 2001, 2009 and

Seventeen states registered annual milk production increases during 2024, led by Texas and South Dakota. Offsetting those gains, 28 states yielded production declines compared with 2022, led by New Mexico and California.

**Licensed herds** 

Based on annual milk production, there were several minor changes in major dairy state rankings compared to 2023. Texas moved ahead of Idaho at 3-4. Washington and Iowa moved ahead to 9 and 10, respectively, while New Mexico fell two positions to 11. South Dakota moved ahead to 14 while Arizona and Indiana fell to 15 and 16 respectively. Vermont moved ahead of Oregon at 18-19 and Florida moved ahead of Georgia at 21-22.

In another year of attrition and

consolidation, the annual average number of dairy farms commercially licensed to sell milk fell to 24,811, a decline of 1,434 (about 5%) from the year before and down about 20,533

The largest herds were in Arizona, which Colorado) and more than 1,000 head 0.3%, up 61 pounds in 2024 to 24,178

declines were fairly steady across the U.S., but

### Herd numbers were down a combined 315 in Minnesota and New York, and down 90 in

The U.S. cow herd averaged 9.342 million cows in 2024, down 42,000 head from 2023's average. Seemingly, it was a year of almost quarterly swings in cow numbers, with month-to-month growth in January-March and again in July-October, followed by declines in April-June and again in November-December.

On a percentage basis, year-over-year

86% of the decline in herd numbers occurred

in the Midwest and East regions. Wisconsin

remains the nation's leader in the number of

herds, at 5,520, but declined by 400 in 2024

Ten states increased cow numbers in 2024 but almost two-thirds of the total increase came in just two states, South Dakota and

Twenty-eight states had fewer cows than the year before, with 10 others unchanged Largest declines were in New Mexico (-31,000), Minnesota (-8,000) and California

California remains the national leader in cow numbers, with 1.708 million head; followed by Wisconsin, with 1.269 million

The national average dairy herd size grew 2023. Florida recorded the largest 2023. The Northwest showed the largest increase, up 127 head, while the Southwest

# U.S. dairy industry 15-year overview

		(in millions of lbs)	(in thousands)	(lbs per year)	aairy neras	nera sız
	2010	192,848	9,119	21,148	53,132	172
	2011	196,164	9,194	21,336	51,291	179
	2012	200,537	9,233	21,720	49,281	187
	2013	201,231	9,224	21,816	46,975	196
	2014	206,054	9,257	22,259	44,809	207
	2015	208,597	9,314	22,396	43,534	214
	2016	212,405	9,325	22,778	41,819	223
	2017	215,466	9,392	22,941	40,219	234
	2018	217,568	9,398	23,150	37,468	251
	2019	218,441	9,337	23,395	34,207	273
	2020	223,220	9,388	23,777	31,657	297
	2021	226,293	9,449	23,949	29,842	317
	2022	226,416	9,400	24,087	27,932	337
	2023	226,311	9,384	24,117	26,245	358
	2024	225.868	9.342	24.178	24.811	377

•	er cow f milk)	Numbe licensed		state's total farm receipts				
Top 10		Top 10		Top 10				
Michigan	27,680	Wisconsin	5,520	Vermont	<b>59</b> %			
Wyoming	27,578	Pennsylvania	4,850	New York	49%			
Texas	25,932	New York	2,880	Wisconsin	40%			
Colorado	25,892	Minnesota	1,690	Idaho	32%			
New York	25,559	Ohio	1,395	New Mexico	31%			
Wisconsin	25,493	California	995	Pennsylvania	24%			
Idaho	25,370	Michigan	845	Michigan	21% 18%			
Nevada	25,097	lowa	705	Arizona				
Nebraska	24,940	Indiana	685	New Hampshire	179			

to 377 cows in 2024, up 19 cows (5.3%) from increases from the year before, up held claim to the largest average herd size, at

averaged 2,743 cows, a 103-cow increase from in seven others. The size of Midwest pounds.

reaching 298 cows per herd.

Dairy herds averaged more than

2,000 head in five states (Arizona,

New Mexico, Texas, Florida and

production per cow increased just

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# MILK & COMPONENT PERFORMANCE

All other

cheese

23.6 pounds/persoi

# SUGAR SUPPLEMENTATION INCREASES **VALUE OF MILK COMPONENTS**

Fluid milk

👗 15.1 gallons/person

A meta-analysis by independent scientists found that dietary sugar supplementation increased milk fat and protein yields with the optimal response being observed when total dietary sugar is 7% of DMI. Cows producing more than 74 pounds of milk had 0.18 pounds increase of milk fat, 0.2 pounds increase of milk protein, and 4.7 pounds increase of 3.5% FCM. QLF liquid supplements provide dietary sugar, and help improve feed intake, milk and component production.



Source: USDA-ERS, USDA-NASS, 2023 data

nsure your cows have clean, fresh automatic waterer. We have options for every herd, in every climate.



# INCREASED ENERGY FOR HIGH-YIELDING COWS **ENHANCE RUMEN**

**QUALITY AND CONSISTENCY** 

**THAT MOO-VE YOUR HERD** 

HEALTH



## **Bovamine® Dairy Plus** THE POWER OF GOOD BACTERIA

When you feed **Bovamine® Dairy Plus** to your herd, you're putting the power of good bacteria to work. Daily feeding of **Bovamine® Dairy Plus** supports norma functions of the rumen and intestinal tract—digestion, absorption, barrier functions and immunity—and keeps

novonesis

# **GOT PATHOGENS?** WE'VE GOT ANSWERS.

# **COMBATING COINFECTIONS REQUIRES** A MULTI-PRONGED APPROACH

Pathkinex surveillance by United Animal Health reveals that 58% of cows with clinical symptoms carry multiple pathogens. These coinfections heighten disease risk and severity, especially under stress, leading to health and production losses.

Watch the Webinar: UnitedAnH.com/CowHealth

# 2024 U.S. dairy statistics







2024
Total milk
production
by region



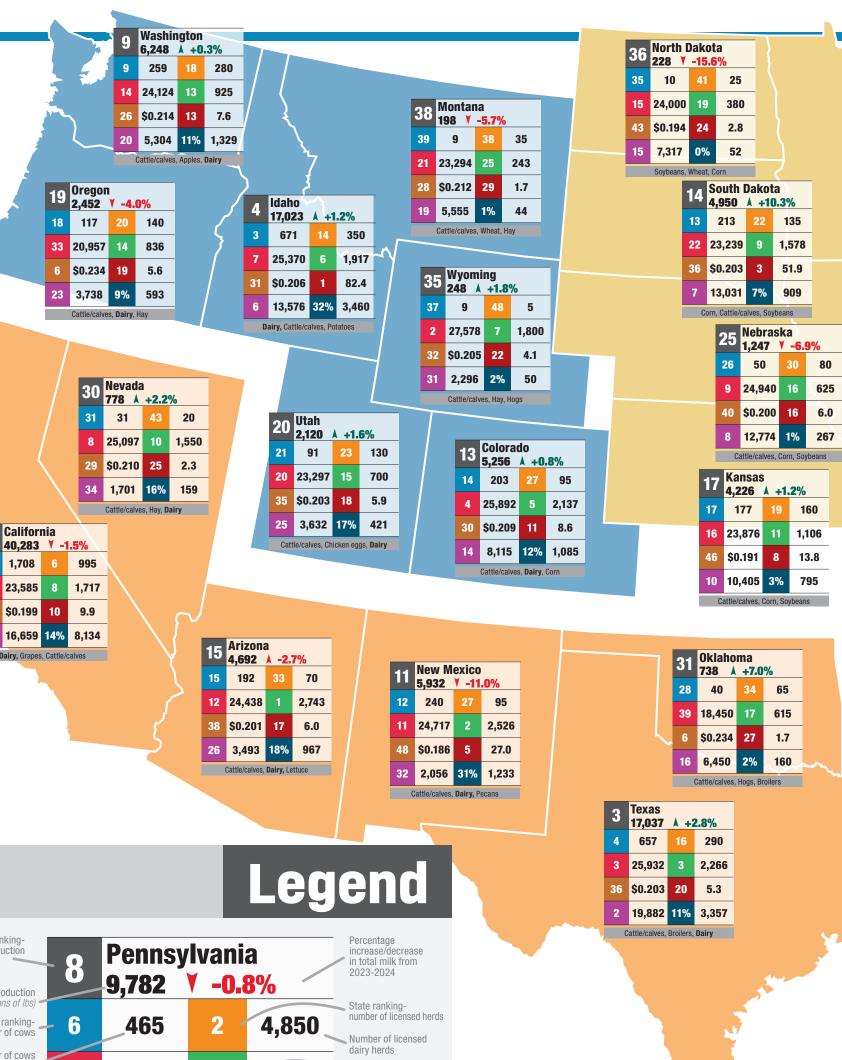




Top 100 dairy counties

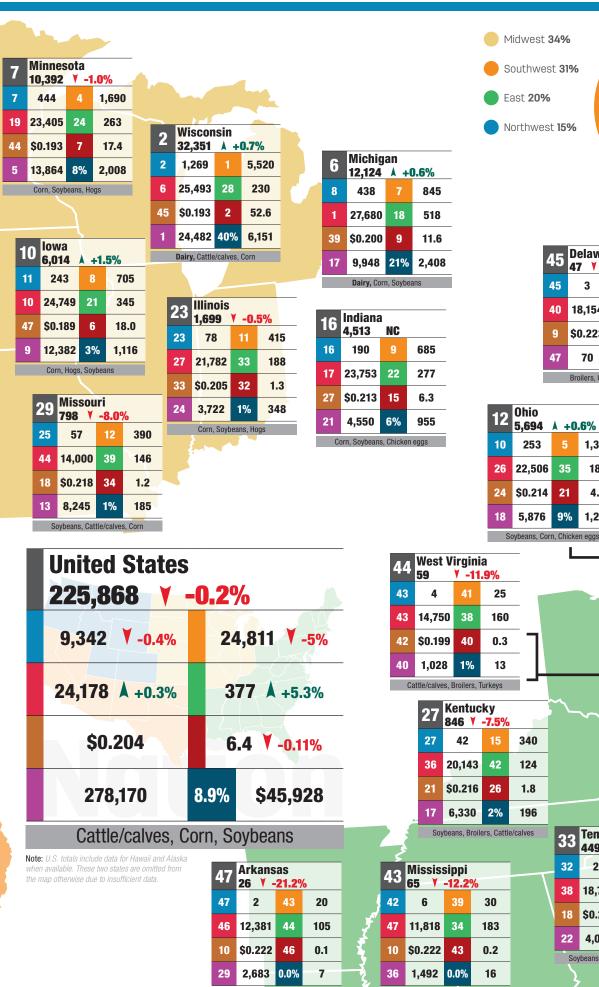
State rank- total milk production	State	Total milk production (in millions of lbs)	Total milk production (in millions of lbs)	Change in total milk from 2014-2024	Number of cows (1,000 head)	Number of cows (1,000 head)	Change in number of cows 2014-2024	Milk per cow (lbs. per year)	Milk per cow (lbs. per year)	Change in milk per cow 2014-2024	Number of licensed dairy herds	Number of licensed dairy herds	Change in licensed dairy herds from 2014-2024	Average herd size	Average herd size	Change in average herd size from 2014-2024
		2014	2024		2014	2024		2014	2024		2014	2024		2014	2024	
1	California	42,339	40,283	-2,056	1,780	1,708	-72	23,786	23,585	-201	1,485	995	-490	1,199	1,717	518
		27,795	32,351	4,556	1,271	1,269	-2	21,869	25,493	3,624	10,290	5,520	-4,770	124	230	106
3	Texas	10,310	17,037	6,727	463	657	194	22,268	25,932	3,664	440	290	-150	1,052	2,266	1,213
4	Idaho	13,873	17,023	3,150	575	671	96	24,127	25,370	1,243	530	350	-180	1,085	1,917	832
5	New York	13,730	16,102	2,372	615	630	15	22,325	25,559	3,234	4,950	2,880	-2,070	124	219	95
		9,609	12,124	2,515	390	438	48	24,638	27,680	3,042	1,950	845	-1,105	200	518	318
7	Minnesota	9,127	10,392	1,265	460	444	-16	19,841	23,405	3,564	3,605	1,690	-1,915	128	263	135
8	Pennsylvania	10,664	9,782	-882	530	465	-65	20,121	21,037	916	6,810	4,850	-1,960	72	96	24
9	Washington	6,576	6,248	-328	273	259	-14	24,088	24,124	36	480	280	-200	569	925	356
		4,647	6,014	1,367	207	243	36	22,449	24,749	2,300	1,370	705	-665	151	345	194
11	New Mexico	8,105	5,932	-2,173	323	240	-83	25,093	24,717	-376	150	95	-55	2,485	2,526	42
12	Ohio	5,425	5,694	269	267	253	-14	20,318	22,506	2,188	2,810	1,395	-1,415	95	181	86
13	Colorado	3,593	5,256	1,663	144	203	59	24,951	25,892	941	120	95	-25	1,200	2,137	937
14	South Dakota	2,110	4,950	2,840	97	213	116	21,753	23,239	1,486	255	135	-120	380	1,578	1,197
15	Arizona	4,703 3,892	4,692	-11 621	193 178	192 190	-1	24,368	24,438 23,753	70 1,888	100 1,265	70 685	-30 -580	1,930 141	2,743 277	813
16 17	Indiana Kansas	3,114	4,513 4,226	1,112	141	177	12 36	21,865 22,085	23,876	1,791	315	160	-155	448	1,106	137 659
18	Vermont	2,666	2,479	-187	132	114	-18	20,197	21,746	1,549	880	490	-390	150	233	83
19	Oregon	2,550	2,452	-98	124	117	-7	20,565	20,957	392	250	140	-110	496	836	340
20	Utah	2,184	2,120	-64	95	91	-4	22,989	23,297	308	210	130	-80	452	700	248
21	Florida	2,508	2,030	-478	123	99	-24	20,390	20,505	115	130	45	-85	946	2,200	1,254
22	Georgia	1,691	1,951	260	81	85	4	20,877	22,953	2,076	230	80	-150	352	1,063	710
23	Illinois	1,850	1,699	-151	94	78	-16	19,681	21,782	2,101	690	415	-275	136	188	52
24	Virginia	1,779	1,397	-382	93	67	-26	19,129	20,851	1,722	630	355	-275	148	189	41
25	Nebraska	1,195	1,247	52	54	50	-4	22,130	24,940	2,810	190	80	-110	284	625	341
26	North Carolina	961	857	-104	46	38	-8	20,891	22,553	1,662	250	105	-145	184	362	178
27	Kentucky	1,002	846	-156	63	42	-21	15,905	20,143	4,238	720	340	-380	88	124	36
28	Maryland	987	819	-168	50	39	-11	19,740	21,000	1,260	450	290	-160	111	134	23
29		1,383	798	-585	89	57	-32	15,539	14,000	-1,539	1,230	390	-840	72	146	74
30	Nevada	690	778	88	29	31	2	23,793	25,097	1,304	20	20	NC	1,450	1,550	100
31	Oklahoma	726	738	12	40	40	NC	18,150	18,450	300	170	65	-105	235	615	380
32	Maine _	599	544	-55	30	24	-6	19,967	22,667	2,700	280	140	-140	107	171	64
33	Tennesee	745	449	-296	46	24	-22	16,196	18,708	2,512	370	120	-250	124	200	76
34	Connecticut Wyoming*	383	424	41	19	18	-2	20,158	24,229	4,071	130	85	-45	146	206	1 200
35 36	Wyoming* North Dakota	130 324	248	119 -96	6 16	9	3 -7	21,583 20,250	27,578 24,000	5,995 3,750	100	5 25	-5 -75	600 160	1,800 380	1,200 220
37	New Hampshire	282	204	-90 -78	14	10	-7 -5	20,230	21,474	1,331	120	80	-75 -40	117	119	2
38	Montana	301	198	-76 -103	14	9	-6	21,500	23,294	1,794	70	35	-35	200	243	43
39	Massachusetts	233	180	-53	13	9	-4	17,923	20,000	2,077	150	100	-50	87	90	3
40	South Carolina	263	145	-118	16	8	-8	16,438	18,125	1,687	80	30	-50	200	267	67
41	Louisiana	204	93	-111	15	8	-8	13,600	12,400	-1,200	120	55	-65	125	136	11
42	New Jersey	127	84	-43	7	4	-3	18,143	21,538	3,395	70	40	-30	108	98	-10
43	Mississippi	188	65	-123	13	6	-8	14,462	11,818	-2,644	85	30	-55	153	183	30
44	West Virginia	140	59	-81	9	4	-5	15,556	14,750	-806	75	25	-50	120	160	40
45	Delaware	97	47	-49	4.8	3	-2	20,104	18,154	-1,950	40	15	-25	120	173	53
46	Alabama	109	27	-82	8	2	-6	13,625	11,739	-1,886	40	10	-30	200	230	30
47	Arkansas	96	26	-70	7	2	-5	13,714	12,381	-1,333	75	20	-55	93	105	12
48	Rhode Island*	17	9	-9	0.9	0.5	NC	19,000	17,200	-1,800	15	9	-6	60	56	-4

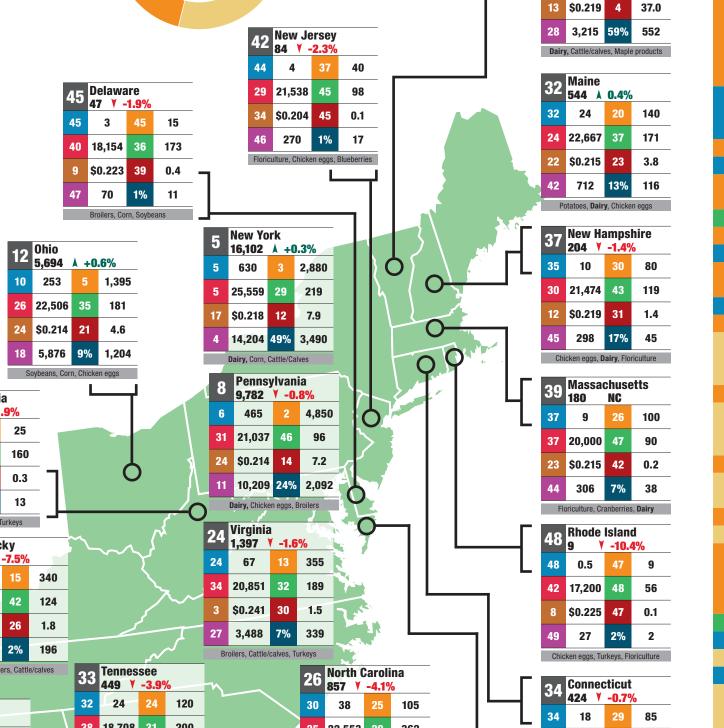




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All information is from 2024, unless otherwise noted





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